

Processed Chicken: National Mechanically Separated Chicken (Fri.)

Agricultural Marketing Service

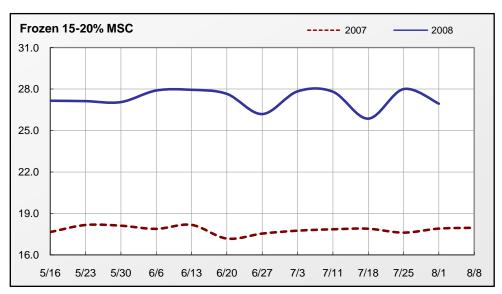
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The MSC market tone remained steady to fully steady. Offerings of fresh 15-20% were well cleared with the remainder in close balance to tight. Inquiry for fresh and frozen was moderate to good. Supplies of raw materials continued tight and sought after. Domestic trading was good. Export demand was good with best inquiry from Mexico, Central American and Asian countries. All schedules were full time with a few disruptions noted. Frame values were steady ranging 5 to 9 cents FOB, mostly 7 to 9 cents.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

				1			
	Frozen			Fresh			
Fat Content	1-Aug-08	Last Week	Last Year	1-Aug-08	Last Week	Last Year	
15% or Less							
Price Range	-	-	18.00	24.00 - 25.00	23.00 - 24.50	15.00-16.00	
Wtd Avg Price			18.00	24.38	23.57	15.88	
Volume Traded	-	-	261	424	140	321	
Volume Exported	-	-	261	-	-	-	
15-20%							
Price Range	19.00 - 34.00	25.50 - 30.00	17.00-21.00	18.00 - 29.00	17.00 - 25.00	11.00-16.00	
Wtd Avg Price	26.94	28.00	17.96	21.65	20.07	12.71	
Volume Traded	2,191	1,474	1,656	3,455	2,901	2,210	
Volume Exported	1,547	1,274	1,416	612	266	411	
20% or More							
Price Range	-	-	-	21.00	-	14.00	
Wtd Avg Price			-	21.00		14.00	
Volume Traded	-	-	-	156	-	80	
Volume Exported	=	-	-	-	-	-	



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2008	Jun 2008	Jul 2007	Jul 2008	Jun 2008	Jul 2007
15% or Less						
Wtd Avg Price	30.00	26.00	17.93	23.72	24.78	15.84
Volume Traded	40	164	1,169	647	684	1,366
Volume Exported	-	164	1,047	-	-	-
15-20%						
Wtd Avg Price	27.53	27.60	17.81	20.16	20.83	12.71
Volume Traded	5,069	5,261	6,151	12,334	10,252	8,597
Volume Exported	4,269	4,620	5,303	2,830	1,345	1,835
20% or More						
Wtd Avg Price	-	-	-	-	-	14.00
Volume Traded	-	-	-	-	-	280
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

